

JunHe LLP has a solid TMT offering, advising various Chinese telecommunications and internet clients, as well as private equity funds and investment institutions.

——The Legal 500

## Telecom and Internet

**Over the past three decades, JunHe has proudly provided services to various telecom, information, communication, technology and Internet companies and has been involved in numerous investment and financing, M&A and IPO transactions in this area.**

Having provided pertinent, pragmatic and constructive legal advice to our clients, telecom, information, communication, technology and Internet practice area is one of the core parts of our M&A, foreign direct investment and capital market practices. Our professionals have gained a wealth of experience due to our representation in a significant number of projects and transactions in this area. We have represented a great number of companies engaging in the telecom, information, communication, technology and Internet businesses as well as private equity funds and investment institutions in various M&As, private investments/placements and initial public offerings. We provide services such as due diligence, regulatory compliance, investment structuring, restructuring, negotiations, documentation and closings of the transactions in this area.

### Core Areas of Practice

- Legal services for telecom, information and Internet clients in their transactions for financing, restructuring, M&A, FDI and capital market deals;
- Proposal advice and PRC law compliance analysis regarding market access and business operations for telecom, information, and Internet clients;
- Intellectual property protection, dispute resolution and risk control in connection with telecom, information, technology and Internet.

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fourteen offices around the world and a team comprised of more than a thousand professionals.



JunHe LLP offers comprehensive corporate advice to an array of domestic and multinational clients encompassing investment funds and internet and telecoms companies.

—Chambers Asia-Pacific

### Features of Our Lawyers

JunHe is able to provide clients with support from teams of partners and associates in 14 offices in mainland China, Hong Kong and the US, and from experts in various fields to address the client needs regarding all types of issues in telecom, information, communication, technology and Internet areas. Our professionals covering various practice areas work closely within JunHe so that we can assist our clients to achieve competitive powers while effectively control risks.

### Selected Deals

#### AT&T/TATA/BT/Cable & Wireless/SES

JunHe has provided advice to AT&T/ TATA/BT/Cable & Wireless/SES and various offshore telecommunications carriers regarding telecom-related legal and regulatory affairs and direct investment in China.

#### China Mobile, China Telecom, China Unicom, China Satellite Communications

JunHe has represented China Mobile, China Telecom, China Unicom, China Satellite Communications and various domestic telecom carriers and advised on telecom-related legal and regulatory matters in China and off-shore transactions globally.

#### BMW

JunHe, as long-term legal counsel to the BMW Group, has represented and advised them on various telecom-related legal and regulatory matters including automobile telematics services, city travel solutions, call center services, value-added telecom information services, Internet mapping and positioning services and online sales platforms.

#### M&A deals and potential overseas IPO cases, in each case, involving value-added telecom services in China

IPOs including those of Xiaomi, dangdang.com, fang.com, 61.com, amap.com, Easson Telecom, 51job and leju.com, the new issuance of JD.com, and the restructuring of various assets of sina.com.

PRC Firm of the Year - TMT

2022

Finance Deal of the Year - 58.com's Privatization and Delisting from the NYSE

2021

Deals of the Year - TMT - Alibaba's strategic partnership with YOOX Net-A-Porter

2019

China Law & Practice Awards

Deals of the Year - BYD's USD 2.2bn Purchase of Jabil's Mobility Business

2023

Deals of the Year - Asia Innovations Group's SPAC Listing on NYSE

2022

Deals of the Year - ByteDance's USD1.4bn Acquisition of Amcare

2022

Law Firms of the Year - Technology & Telecom

2021

Deals of the Year - Xiaomi's USD3 billion Hong Kong Top-up Placement

2021

Deals of the Year - Xiaomi Best Time's USD1.2 billion Bond Issuance

2021

Deals of the Year - UCloud's IPO on STAR Market

2020

Deals of the Year - NetEase's Secondary Listing in Hong Kong

2020

China Business Law Deals of the Year

Deal of the Year: Loan - 51job Take-Private

2023

IFLR Asia-Pacific Awards

TMT Deal of the Year: USD 4.3 billion Take Private of 51job Inc

2023

ALM The Asia Legal Awards

TMT Deal of the Year - Privatization of 51job.com

2022

Finance Deal of the Year: Acquisitions - 58.com' Privatization

2021

The Asian Lawyer Asia Legal Awards

Debt Firm of the Year

2023

Deal of the Year: High Yield Guangzhou R&F Properties Exchange Offer

2023

Deal of the Year: Loan - 51job Take-Private

2023

IFLR Asia-Pacific Awards

Deals of the Year - Beijing - Banking and Finance - 58.com' Privatization

2021

IFLR 1000 China Awards

Finance Deal of the Year - 58.com' Privatization

2021

ALB Hong Kong Law Awards

Impact Deal/Case of the Year - 58.com's Privatisation and Delisting from the NYSE

2021

Asialaw Awards

Deals of the Year - Technology, Media, Telecommunications - Xiaomi Hong Kong IPO

2018

ALB China Law Awards