

(JunHe) Is highly regarded for his expertise in capital markets and private equity transactions.

——Chambers Greater China Region

Private Equity/ Venture Capital

Private equity/venture capital practice is one of the core businesses of JunHe. JunHe is the pioneer in this area in China. JunHe provide expertise to investors and enterprises across the various stages of private equity including the seed stage, start-up stage, expansion stage and mature stage. JunHe also provide enterprises and founders with year-round legal services regarding equity structure design and reorganization, employee equity incentives and labor/tax/-data/dispute resolution. JunHe advise on domestic and overseas listings, M&A and restructuring, overall sales, buyback and other divestment, making us one of the law firms in China to provide full-process, quality, one-stop legal services.

Our Team

JunHe has dozens partners engaged in the legal services of private equity/venture capital , some of them with over 20 years of experience. Many of our partners have practiced in famous international and domestic law firms, large financial institutions or investment institutions at home and abroad, gaining solid and extensive professional knowledge as well as international insight.

The International Financial Law Review (IFLR), an international commercial lawyer rating agency, has for many years consistently awarded the “Top Recommended Law Firm” in private equity in mainland China, to JunHe’s private equity/venture capital team for its fabulous performance and reputation.

Core Areas of Practice

Clients represented by JunHe include private equity/venture capital funds, as well as target companies and their founders, banks providing financing for M&A, and IPO underwriters. JunHe provides legal services for all stages of the lifecycle including investment, management, operation, exit, liquidation, and dissolution.

Specifically, Our Services Include:

- Domestic and Overseas Investment and M&A, including legal due diligence investigation, transaction structuring, drafting and negotiating legal documents, government approvals (including anti-trust reviews and ODI approvals) and closing of equity transfer. We also provide these services from the perspective of target companies and their founders.
- Year-round legal services for target companies or their founders, including company establishment, equity structure design, employee equity incentives and labor/tax/-data/dispute resolution.

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fifteen offices around the world and a team comprised of more than a thousand professionals.

PRIVATE EQUITY

Deal of the Year: Private Equity -
Chindata Group take-private
2024

IFLR Asia-Pacific Awards

Deal of the Year: Private Equity - Bain's
\$3.16 billion take-private of Chindata
2024

TMT Deal of the Year: USD 4.3 billion
take-private of 51job Inc
2023

ALM The Asia Legal Awards

Deals of the Year - Chindata Privatization
2023

Deals of the Year - Saudi Aramco's
Construction of a Major Refinery and
Petrochemical Complex in Liaoning
2023

Deals of the Year -
CGN Wind Energy Raises USD4.4bn
2022

Deals of the Year -
GAC Aion's Series A Financing
2022

Deals of the Year - Abogen Biosciences
Series C and C+ Financing
2022

Deals of the Year - JD Property
USD800M Series B Financing
2022

Deals of the Year - Yangtze Andes under
China Yangtze Power Co's Investment in
South American Power Distribution
2021

Deals of the Year -
XPeng's US IPO and Pre-listing Financing
2020

Deals of the Year - JD Health's US\$1
Billion Series A Financing
2019

China Business Law Deals of the Year

Regional Impact Deals - Guangdong -
Finance and Corporate: China
Merchants Port Holdings' Private
Offering of A-shares and Strategic
Investment in Ningbo Port
2023

IFLR1000 China Awards

Deals of the Year - Private Equity -
McDonald's Sale of Business Shares
and Business Model Transformation in
Mainland China and Hong Kong
2018

IFLR Asia Awards

Private Equity Law Firm of the Year
2018

M&A / Private Equity Law Firm
of the Year
2014

ALB China Law Award

They (JunHe) has profound expertise, with enviable experience in handling private equity and leveraged financing deals.

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- Domestic and Overseas Leveraged Acquisition, including financing structuring, collateral arrangements, drafting and negotiating legal documents, government approvals, collateral registration and the issuance of bonds in the securities market.
- Divestment, including overall sale, reorganization, initial public offerings, and dissolution and liquidation by investors of target companies. We also provide these services from the perspective of target companies and their founders.

Selected Deals

GAC Aion's Series A Financing

Advent International completed an equity investment in Seek Pet Co., Ltd. ("Seek"), a leading Chinese pet food manufacturer. This transaction involved an equity transfer and a capital increase. The project team conducted legal due diligence and played a key role in multiple rounds of negotiations with the target company and its selling shareholders. By carefully balancing the interests of the existing and founding shareholders, as well as the other investors, the team successfully facilitated the signing of the transaction documents. During the closing process, the team took the lead in handling the notification of the concentration of undertakings, completed the required filings and obtained regulatory approval within a tight timeframe. JunHe's team ensured the smooth coordination of the signing, closing, and the remittance of the investment funds, ultimately bringing the project to a successful conclusion.

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JunHe assisted China Capital Investment Group in its investment in Zhejiang Leapmotor Technology Co., Ltd.

As the exclusive legal advisor of Worg Pharmaceuticals (Zhejiang) Co., Ltd. ("Worg" or the "Company"), JunHe assisted the Company to complete Series D financing. JunHe provided full legal services for Worg in this transaction. The project took six months from startup to closing and the team conducted several rounds of communication, discussion and coordination with investors on the transaction arrangements, the transaction documents and the closing arrangements. JunHe assisted the Company in the execution of the transaction documents and the closing by virtue of their rich experience in financing projects. The team will provide on-going legal services to the Company.

A full-service commercial law firm, JunHe has placed Corporate/M&A law at the core of its practice and development since our establishment. Starting in the 1990s with the wave of foreign investment, growing in the era of reforms with the testing of pilot investment models and now becoming a helping hand for Chinese enterprises in overseas investment and international strategy, our Corporate/M&A practice mirrors the success of China's economic boom.