

JunHe has very high professionalism and their legal documents are of a very high standard, their help is invaluable.

Chambers Greater China Region

Our Deal **Awards**

ALB China Law Awards 2022 Debt Market Deal of the Year - Midsize: Shenzhen Municipal People's Government's Local Government Bonds Issuance Debt Market Deal of the Year - Premium: Meituan's Nearly US\$9.6 billion in Financing through the Placement and Subscription of Placing shares and the Issuance of Convertible Bonds 2021

Stock Market Deal of the Year Award – Midsize: Global IPO and Secondary IPO in Hong Kong for Huazhu Group

2020 M&A Deal of the Year - Carrefour's Sales of 80% Equity Interest to Suning.com

ALB Hong Kong Law Awards

Finance Deal of the Year - Loan Facility to PAG's InvestmentEquity Deal of the 2022 Year - BeiGene's IPO Finance Deal of the Year - 58.com' Privatization 2021

ALB China Regional Law Awards: South China & Central China

Equity Market Deal of the Year: South China & Central China - XPeng Inc. 's Main Board Listing on the Hong Kong Stock Exchange

ALB China Regional Law Awards: The Coastal Areas

Deal of the Year: The Coastal Areas and Equity Market Deal of the Year: The Coastal Areas 2021 - BYD's HKD \$30 Billion H-shares Placement - BYD's HKD \$30 Billion H-shares Placement Energy & Resources Deal of the Year - The Coastal Areas - Investment by EDF in Jiangsu Dongtai Offshore Wind Power Project

ALB SE Asia Law Awards

Equity Market Deal of the Year - GHY Culture and Media's IPO Project

IFLR 1000 China Awards

2022 Deals of the Year - Beijing - Banking and Finance - Green Industry's first Cross-border Non-recourse project Financing to TotalEnergies Envision Energy Services & Solutions Deals of the Year - Beijing - Restructuring and Insolvency - HNA Holding Consolidated Restructuring

> Deals of the Year - Shanghai - Banking and Finance - China Biologic Products Holdings USD4.8 billion Take-private Financing

2021 Deal of the Year - Beijing - Banking and Finance - 58.com' Privatization Deal of the Year - Beijing - Restructuring and Insolvency - Liaoning Huishan Dairy Group's Restructuring

IFLR Asia Pacific Awards

2023

2023 DEAL OF THE YEAR: Loan: 51job take-private

DEAL OF THE YEAR: High yield: Guangzhou R&F Properties exchange offer

China Law & Practice Awards

2022 Debt Securities Deal of the Year - China Merchants Bank's Issuance of US\$600 million Dual-tranche Sustainability and Green Bonds

2021 Finance Deal of the Year - 58.com's Privatization and Delisting from the NYSE M&A Deal of the Year - Taibang Biologic Group's Privatization and Delisting from the NASDAQ





China Business Law Deals of the Year, China Business Law Journal

Deals of the Year - Asia Innovations Group's SPAC Listing on NYSE 2022 Deals of the Year - BeiGene's USD3.2bn IPO on Star Market Deals of the Year - CALB's USD1.3bn Listing on the HKEX Deals of the Year - MingYang Smart Energy Offers GDR in UK Deals of the Year - Tianqi Lithium Raises USD1.7bn in Hong Kong Deals of the Year - Zhongtai Group Issues Free-trade-zone Offshore Bonds Deals of the Year - ByteDance's USD1.4bn Acquistion of Amcare

Deals of the Year - CGN Wind Energy Raises USD4.4bn Deals of the Year - CPID Acquires CPNE's Clean Energy Assets Deals of the Year - Dongying Fangyuan Nonferrous Metals and 20 other Companies Restructuring

Deals of the Year - GAC Aion's Series A Financing Deals of the Year - Tsinghua Unigroup's Restructuring

Deals of the Year - Abogen Therapeutics Series C and C+ Financing

Deals of the Year - Ineos-Sinopec Series of Asset Transactions to Set Up JV

Deals of the Year - JD Property USD800M Series B Financing

Deals of the Year - R&F Properties' Restructuring of 10 Series of USD-denomi nated Notes

Deals of the Year - SMBC-led Consortium's Green Loan for Everbright Financial

Deals of the Year - AstraZeneca, Aosaikang Patent Infringement Dispute Deals of the Year - Golden Arches (China) Environmental Public Interest Litigation

2021 BYD USD3.8 billion H-share Placement

Taibang Biologic Group's Privatization and Delisting from the NASDAQ China Railway Construction's USD577 million Spin-off Listing on STAR Board SF Express REIT USD320 million Hong Kong Stock Exchange Listing Shenzhen Government Issued Local Bonds to Hong Kong SIP Holdings Issue China's First Free Trade Zone Offshore Bond Xiaomi's USD3 billion Hong Kong Top-up Placement Xiaomi Best Time's USD1.2 billion Bond Issuance

Xinjiang Daqo Energy USD1 billion STAR Board Listing from NYSE XPeng Main Board Listing on the Hong Kong Stock Exchange China Education's Acquisition of Chengdu Jincheng College

Blackstone's USD1 billion Acquisition of Urban Logistics Park from R&F Group Yangtze Andes under China Yangtze Power co-invests in South American Power

First IP Case of Recognition and Enforcement of Foreign Judgment Opposition to Kinder 3D Trademark Refusal

Sichuan Trust Sues Thaihot Group over USD752.5 Loan Contract Zhongtian Technology's Word Bank Compliance Project

BNP Paribas, Société Générale, Natixis and Crédit Agricole CIB's USD80 million Cross-border Project Financing to Total Energies Envision

Asialaw Awards

2021	Impact Deal/Case of the Year - China Yangtze Power's Acquisition of the Largest Electricity Company in Peru
	Impact Deal/Case of the Year - 58.com's Privatisation and Delisting from the NYSE
2020	Impact Deal/Case of the Year - Chengdu Airlines first Operating Lease of
	China-made Commercial Regional Jets (COMAC AR 121-700)

The Asian Lawyer Asia Legal Awards

2022	TMT Deal of the Year - US\$5.6 billion Privatisation of 51job.com
2021	Finance Deal of the Year: Acquisitions - 58.com' Privatization

ALM The Asia Legal Awards

2023	TMT Deal of the Year - US\$5.6 billion Privatisation of 51job.com	
	Finance Deal of the Year: Blackstone Group's USD 950 million leveraged financing	
	for the acquisition of Interpley Holdings	

The Asset

2022	Transport Deal of The Year - Seaspan Corporation Containership Financing US\$2.24
	billion ECA-backed Japanese Operating Lease with Call Option
	Renewable Energy Deal of The Year - Jingdan New Energy Investment (Shanghai)
	Company US\$80 million Debt Facility
2021	Transport Deal of the Year - Bengal Dhaka Airport Highway Concession Project

Global Competition Review Awards

2021	Deal of The Year - Fiat Chrysler Automobiles/PSA Group
2020	Merger Control Matter of the Year: Asia-Pacific, Middle East and Africa - Merger Control Filing for Acquisition of Pfizer's Consumer Healthcare Business by
	GlaxoSmithKline