

JunHe LLP provides a leading offering in cross-border M&A transactions, particularly joint ventures, foreign direct investments and divestments.

—Chambers Global

Corporate and M&A

A full-service commercial law firm, JunHe has placed Corporate/M&A law at the core of its practice and development since our establishment. Starting in the 1990s with the wave of foreign investment, growing in the era of reforms with the testing of pilot investment models and now becoming a helping hand for Chinese enterprises in overseas investment and international strategy, our Corporate/M&A practice mirrors the success of China's economic boom.

Our Team

Our Corporate/M&A team is comprised of over 100 attorneys recruited from famous law schools and firms. We adhere to the highest standards of legal service and deliver tailored legal advice to domestic and international clients. We are frequently involved in landmark deals that impact the commercial landscape of China and the world, and we win continuous praise from clients as well as prestigious legal accolades and awards.

Based on our outstanding track record and stellar reputation, we have been consistently ranked as a Band 1, Outstanding Practice and Top-tier Recommendation law firm in Corporate/M&A in China by Chambers Global, Asia Law & Practice, The Legal 500 Asia Pacific and International Financial Law Review for many years.

Core Areas of Practice

- M&A and reorganization, including restructuring and reorganization (structure and process design), due diligence, asset transfers, consolidation and division, dissolution and liquidation, and drafting and negotiation of agreements;

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fourteen offices around the world and a team comprised of more than a thousand professionals.

M&A

<p>Corporate Law Firm of the Year 2020 <i>Chambers China Awards</i></p>
<p>China M&A Firm of the Year 2023 <i>IFLR Asia-Pacific Awards</i></p>
<p>M&A Deal of the Year - Carrefour's Sales of 80% Equity Interest to Suning.com 2020 <i>ALB China Law Awards</i></p>
<p>M&A Deal of the Year - INEOS Landmark Ventures 2023 <i>ALB Hong Kong Law Awards</i></p>
<p>Team of The Year - M&A 2023 Regional Impact Deals - Guangdong - Finance and Corporate: China Merchants Port Holdings' Private Offering of A-shares and Strategic Investment in Ningbo Port 2023 Deals of the Year - Beijing - M&A - China Yangtze Power's \$3.6 Billion Acquisition of Luz Del Sur 2021 <i>IFLR 1000 China Awards</i></p>
<p>M&A Firm of the Year 2023 <i>IFLR Asia-Pacific Awards</i></p>
<p>M&A Deal of the Year - Taibang Biologic Group's Privatization and Delisting from the NASDAQ 2021 <i>China Law & Practice Awards</i></p>
<p>Law Firms of the Year - M&A (Outbound) 2023, 2022, 2021, 2020 Law Firms of the Year - M&A (Inbound & Domestic) 2023, 2021, 2020 Law Firms of the Year - Mergers & Acquisitions 2019, 2018, 2016, 2014, 2013 Deals of the Year - AAG Energy Privatization Deals of the Year - BYD's USD2.2bn Acquisition of Jabil's Mobility Business Deals of the Year - China Power Acquisition of State Power Investment's Clean Energy Assets Deals of the Year - Saudi Aramco's Construction of Major Refinery and Petrochemical Complex in Liaoning 2023 Deals of the Year - ByteDance's USD1.4bn Acquisition of Amcare Deals of the Year - CPID Acquires CPNE's Clean Energy Assets Deals of the Year - Ineos-Sinopec Series of Asset Transactions to Set Up JV 2022 Deals of the Year - China Education's Acquisition of Chengdu Jincheng College Deals of the Year - Blackstone's USD1 Billion Acquisition of Urban Logistics Park from R&F Group 2021 <i>China Business Law Awards / China Business Law Deals of the Year</i></p>
<p>Finance Deal of the Year - Blackstone Group's USD 950 Mdoublemillion Leveraged Financing for the Acquisition of Interplex Holdings 2023 <i>ALM The Asia Legal Awards</i></p>
<p>Corporate and M&A Firm of the Year 2020 Impact Deal/Case of the Year - China Yangtze Power's Acquisition of the Largest Electricity Company in Peru 2021 <i>Asialaw Awards</i></p>
<p>A Corporate and M&A Law Firm of the Year - China 2022 <i>In-House Community</i></p>

(JunHe) A popular choice for multinational companies on inbound investments, and also becoming a sought-after team for large domestic corporations and investment firms on outbound deals and private equity transactions.

—Chambers Global

- Foreign direct investment, including establishment of foreign-invested enterprises by way of investment or M&A, equity or asset restructuring, liquidation and deregistration of foreign-invested enterprises, and other foreign exchange issues related to foreign direct investment;
- Private equity investment, including deal structuring, due diligence, contract negotiation, and equity transfers and divestments;
- Overseas investment, including forming overseas investment vehicles, securing approval and registration of overseas investments, acquisition or sale of equity interests or assets of overseas enterprises, coordinating with and managing other advisors in due diligence, and drafting and negotiation of transaction documents;
- Corporate compliance, including conducting compliance investigations, formulating policies and providing training on anti-bribery, anti-unfair competition and antitrust, and appointing specialists and creating reporting channels for corporate compliance;
- Privacy and protection of personal information, including formulating privacy and data protection policies, drafting information protection agreements and advising on information collection, transmission and usage;
- Drafting, reviewing and negotiating all types of business contracts, and drafting and reviewing corporate governance policies, rules and other related legal instruments;
- Advising clients on legal issues related to daily operations and management of enterprises.