

JunHe is an impressive nationwide firm, and wins plaudits for its top-drawer advice.

—Chambers Greater China Region

## Chengdu Office

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fifteen offices around the world and a team comprised of more than a thousand professionals.

**JunHe's Chengdu office is based in one of China's most historical and cultural cities, and Forbes' recently named Chengdu one of the fastest-developing cities in the next 10 years. JunHe's Chengdu office relies upon our integrated legal service platform to represent clients in China and overseas. We provide efficient and high-quality legal services for Chinese and foreign clients in Western China in various fields such as environmental and carbon-related law, foreign direct investment and overseas investment by Chinese enterprises, construction projects and infrastructure, commercial dispute resolution, capital markets and corporate and M&A.**

### Our Team

All the partners in JunHe's Chengdu Office have years of practical experience across various sectors and are familiar with the domestic legal service market. Many have been recognized by Chamber Asia-Pacific as "leading lawyers" in Corporate/Commercial: Western China for consecutive years. Our lawyers have graduated from notable law schools in or outside of China and are equipped with solid legal knowledge and rich practical experience.

### Core Practice Areas

- Civil, administrative and criminal cases related to environmental law, as well as non-litigation services, including consultation on environmental compliance, EHS and ESG;
- Construction works, including bidding and tender, project management, design, construction and account settlement;
- Infrastructure, including investment and financing, construction, operation, merger and acquisition, and restructuring with respect to highways, hydropower stations and other infrastructure projects;
- Foreign and outbound investments, including providing Chinese and international clients with assistance in the negotiation of joint venture projects, drafting and reviewing investment agreements between companies and governments, and the establishment, change and operation of foreign-invested enterprises in accordance with Chinese laws and regulations;
- Dispute resolution on commercial matters, including representation in mediation, litigation and arbitration;
- Capital markets, including onshore and offshore IPOs, new OTC markets, bond issuance, monetary financing and equity financing, refinancing by listed companies in China, organizational restructuring, restructuring and fund business;
- Corporate affairs, including incorporation and mergers and acquisitions, and the drafting, reviewing and negotiation of commercial contracts.

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(JunHe's) comprehensive, detailed and practical advice is always tailored to specific needs and concerns.

—Chambers Asia-Pacific

### One-stop Legal Services

JunHe's Chengdu office pools practical knowledge and resources in various areas of practice and jurisdictions. Sometimes there is a need to coordinate with a third-party law firm. Benefiting from JunHe's integrated resources and client sharing capabilities, our Chengdu office can provide a full chain of one-stop legal services for clients. This may require an internal collaborative effort, or for JunHe to act as the leading counsel and to coordinate teams from different law firms to provide legal services.

### Rich Resources Devoted to Legal Service

JunHe's Chengdu Office closely liaises with local commercial, state-owned asset, land, planning, real estate and tax authorities. It communicates and consults with the relevant authorities in respect to any laws or regulations that may be applicable. JunHe's Chengdu Office has established excellent working relationships with various leading intermediaries based in western China and is able to utilize reciprocal multi-sectoral cooperation with these intermediaries to deliver high caliber legal services.

### Selected Deals

As the counsel to the issuer, we have advised multiple enterprises on their stock listings. We assisted HitGen to become the first company to be listed on the SSE STAR Market in Southwest China, assisted Hinova to become the first pharmaceutical company on new therapeutics in Southwest China to be listed under the fifth set of listing standards, and assisted Sichuan Biokin Pharmaceutical, a biopharmaceutical enterprise integrating drug R&D, production and marketing, in its IPO on the SSE STAR Market.

We represented a fund in Shenzhen engaged in asset management and equity investment in its dispute with an actual controller of a Sichuan company, over the valuation adjustment mechanism between them. We used pre-litigation property preservation measures and evidence preservation measures against the counterparty, and successfully recollected the principal and interest of the equity repurchase price in a total amount of several hundred million RMB on behalf of the client by making the actual controller of the Sichuan company and their spouse assume the responsibility to repurchase the target equity.

We advised a green fund on its comprehensive improvement PPP project in the Pihe River Basin of Xindu District, Chengdu City, Sichuan Province and carried out due diligence on the project and the project company and negotiated and drafted the project agreements.

We represented an EPC contractor in the grading of its national EPC qualification in a breach of contract lawsuit filed against a real estate development company and its HK parent company, over a construction project. JunHe won the judgment which declared that the client was entitled to a contract payment amounting to hundreds of millions of RMB and was granted a priority right to be repaid regarding the discounted or auctioned price of the project in dispute. The team's lawyers protected the rights and interests of the client to the greatest extent through superb representation in the litigation and judgement.

We advised Powerchina Roadbridge Group on its investment in various highway projects in the southwest of China, including the Sichuan Cheng An Yu Expressway BOT Project, the Chongqing Jiangxi Expressway BOT Project and the Yunnan Yuxi Jiangtong Expressway BOT Project. JunHe assisted the client in bidding for the project, the execution and change of the investment and concession agreements, and the review and modification of the design supervision. They assisted in the contracting, the design of the financing contract and dispute resolution.

#### China (PRC Firms) Client Service Award 2022

*Chambers Asia Pacific &  
Great China Region Awards*

#### China Law Firm of the Year 2024, 2023, 2022, 2021, 2019, 2018, 2017 *Lexology Index*

#### Golden League 2023, 2022, 2021, 2020 *China Business Law Awards*

#### Corporate Law Firm of the Year 2020 *Chambers China Awards for Excellence*

#### Best Asian Law Firm (Gold Award) 2023

#### Best Chinese Law Firm of the Year (Gold Award) 2019, 2017, 2016, 2015, 2013, 2012 *International Legal Alliance Summit & Awards*

#### Best Referring Firm (501+ lawyers) 2024 *Multilaw Awards*