



CAI, Siyu

Counsel

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Practice Areas:

Capital Market
Corporate and M&A

Professional Experience

Ms. Cai Siyu joined JunHe in 2018. She has worked on a number of IPOs, M&A transactions and onshore and offshore bond issuances and advised on compliance issues for several companies.

In equity capital markets, Ms. Cai has led cross-border listings across the major international markets of Hong Kong, London, Switzerland and New York. This includes the Hong Kong IPOs of NetEase, Cloud Village (网易云音乐), BeiGene, Hutchmed (China), Tianqi Lithium and Changjiu Holdings, and the London GDR listings of China Yangtze Power, SDIC Power Holdings, Ming Yang Smart Energy and Zhejiang Yongtai Technology. She led the Swiss GDR listings of Jiangsu Eastern Shenghong, Will Semiconductor, Lepu Medical Technology (Beijing) and Shenzhen Senior Technology, and the Nasdaq listing of Yuanbao.

In debt capital markets, Ms. Cai has led over 50 offshore bond issuance transactions. This includes the convertible bonds of Ping An Insurance (Group), the exchangeable bonds of Baidu and the Panda bonds of China Power International Development Limited and China Mengniu Dairy Company Limited. She has led the medium-term note programmes of several major financial institutions such as the Agricultural Development Bank of China, Industrial and Commercial Bank of China, Bank of Communications, China Everbright Bank and China Minsheng Banking.

Ms. Cai has also served as a regular legal counsel to various listed companies, including China Oilfield Services and China Railway Group.

Education

Master of Laws, New York University, 2017
Master of Laws, Renmin University of China, 2016
Bachelor of Laws, Renmin University of China, 2014

Professional Associations

Ms. Cai has been admitted to the Bar in the PRC and New York State.

Language Skills

Mandarin and English

Representative Cases in Equity Capital Markets

NetEase's secondary listing on HKEx
 Cloud Village's listing on HKEx
 BeiGene's dual primary listing on HKEx
 Hutchmed (China)'s listing on HKEx
 Tianqi Lithium's listing on HKEx
 Changjiu Holdings' listing on HKEx
 H share placement of BYD Co., Ltd.
 Yuanbao's listing on the Nasdaq
 Offering of GDRs by China Yangtze Power
 Offering of GDRs by SDIC Power Holding
 Offering of GDRs by Ming Yang Smart Energy
 Offering of GDRs by Lepu Medical Technology (Beijing)
 Offering of GDRs by Jiangsu Eastern Shenghong
 Offering of GDRs by Zhejiang Yongtai Technology
 Offering of GDRs by Shenzhen Senior Technology Material
 Offering of GDRs by Will Semiconductor
 Issuance of A shares by S.F. Holding
 Issuance of A shares by Zhejiang Shuanghuan Driveline

Representative Cases in Debt Capital Markets

Offshore bonds converted into H-shares issued by China Ping An Insurance
 Corporate bonds issued by Inner Mongolia Mengniu Dairy
 Onshore MTN issued by China National Chemical Engineering
 Debt financing instruments issued by Zhejiang Geely Holding Group
 Convertible bonds issued by Huazhu Hotels
 Offshore bonds issued by an offshore subsidiary of Anhui Provincial Communications Holding Group
 Offshore bonds issued by Huaibei Construction Investment Holding Group
 Offshore bonds issued by an offshore subsidiary of China Huadian Corporation
 Offshore bonds issued by an offshore subsidiary of Wuxi Construction Development Investment
 Offshore bonds issued by Fugao Wantai Group
 Offshore bonds issued by an offshore subsidiary of Haining Yangshan Industrial Group
 Offshore bonds issued by an offshore subsidiary of Wuxi Hengting Industrial
 Offshore bonds issued by an offshore subsidiary of Lianyungang Port

Offshore bonds issued by Zhangzhou Jiulongjiang
 Offshore bonds issued by Mianyang Investment Holding (Group)
 Offshore bonds and Free Trade Zone RMB Bonds issued by Zhengzhou Real Estate Group
 Panda bonds issued by China Mengniu Dairy
 Panda bonds issued by China Power International Holding
 Panda bonds issued by China Power International Development
 Offshore bonds issued by Agricultural Development Bank of China
 Update and drawdown of MTN by Hong Kong branch of China Everbright Bank
 Update and drawdown of MTN by a Luxembourg branch of Industrial and Commercial Bank of China
 Update and drawdown of MTN by a Hong Kong branch of Bank of Communications
 Update and drawdown of MTN by a Hong Kong branch of China Minsheng Banking

Representative Cases in Corporate and M&A

Purchase of 40% of the shares of China Resources Kirin Beverages (Greater China) by Plateau Consumer
 Acquisition of New Times Securities by China Chengtong Holding Group
 Strategic investment in GuoXuan High Tech by Volkswagen (China) Investment
 Equity investment in financing guarantee companies and financing re-guarantee companies by National Financing Guarantee Fund
 Investment in GDRs issued by China Pacific Insurance (Group) by Swiss Re Principal Investments Company Asia
 Series B, C1 and C2 financing of Yuanbao
 Sale of shares in Jepsen beverage (China) to Budweiser Xuejin Beer by Jiecheng Beverage
 Acquisition of several medical companies by Digital China Health

Representative Cases in General Corporate Deals

Legal advisor to China Everbright Bank
 Legal advisor to China Everbright Limited
 Legal advisor to Chongqing Rural Commercial Bank
 Legal advisor to China Oilfield Services Limited
 Legal advisor to PICC Property and Casualty Company
 Legal advisor to China Railway Group