



JunHe LLP is well regarded for its leading practice in acquisition finance, project finance and syndicated lending.

—Chambers Global

## Acquisition Finance

Over the years, JunHe has represented various commercial and non-commercial banks and other financial institutions in numerous cross-border acquisition financing transactions that have had significant market influence. We have also established long-term professional relationships with a select group of leading global law firms. These relationships are resources that are readily available to our banking clients across many jurisdictions. Our lawyers have extensive experience in all aspects of acquisition finance, enabling us to provide clients with an accurate prediction of the markets and trends that will affect their businesses, and to promptly and effectively resolve the legal challenges facing them in their transactions.

### Our Team

JunHe's banking and finance practice group has substantial experience in cross-border mergers and acquisitions, as well as professional expertise, bilingual capabilities, broad industrial knowledge and expert commercial awareness, enabling us to provide support and counsel to our valued clients, putting them in the best position to meet their business goals.

### JunHe's Legal Services in Cross-border Acquisition Financing Transactions:

- Assisting banks in structuring and validating the transactions of cross-border acquisition finance;
- Drafting and negotiating finance documents, including facility agreements and guarantees;
- Assisting banks with the registrations of mortgage/pledge with respect to guarantees in the relevant jurisdiction;
- Legal opinion;
- Advising on establishing utilization conditions;
- Coordinating foreign lawyers.

JunHe, founded in Beijing in 1989, is one of the first private partnership law firms in China. Since its establishment, JunHe has grown to be a large and recognized Chinese law firm. The firm has fourteen offices around the world and a team comprised of more than a thousand professionals.



<p>Finance Deal of the Year - Loan Facility to PAG's Investment 2022</p> <p>Finance Deal of the Year - 58.com' Privatization 2021</p> <p>ALB Hong Kong Law Awards</p>
<p>Law Firms of the Year - Banking and Finance 2020-2024, 2018, 2013-2016</p> <p>Deals of the Year - China Education's Acquisition of Chengdu Jincheng College 2021</p> <p>Deals of the Year - Blackstone's USD1 Billion Acquisition of Urban Logistics Park from R&amp;F Group 2021</p> <p>China Business Law Awards/ China Business Law Deals of the Year</p>
<p>Impact Deal/Case of the Year - 58.com's Privatisation and Delisting from the NYSE 2021</p> <p>Asialaw Awards</p>
<p>Team of the Year - Banking and Finance 2021</p> <p>Banking and Finance Firm of the Year 2020</p> <p>Deals of the Year - Shanghai - Banking and Finance - China Biologic Products Holdings USD4.8 billion Take-private Financing 2022</p> <p>Deals of the Year - Beijing - Banking and Finance - 58.com' Privatization 2021</p> <p>IFLR1000 China Awards</p>
<p>PRC Firm of the Year - Banking &amp; Finance 2021,2016</p> <p>Finance Deal of the Year - 58.com's Privatization and Delisting from the NYSE</p> <p>M&amp;A Deal of the Year - Taibang Biologic Group's Privatization and Delisting from the NASDAQ 2021</p> <p>China Law &amp; Practice Awards</p>
<p>Deal of the Year: Loan - 51job Take-Private 2023</p> <p>IFLR Asia-Pacific Awards</p>
<p>TMT Deal of the Year: USD 4.3 billion take Private of 51job Inc 2023</p> <p>Finance Deal of the Year: Blackstone Group's USD 950 million Leveraged Financing for the Acquisition of Interplex Holdings 2023</p> <p>ALM The Asia Legal Awards</p>
<p>TMT Deal of the Year - Privatization of 51job.com 2022</p> <p>Finance Deal of the Year: Acquisitions - 58.com' Privatization 2021</p> <p>The Asian Lawyer Asia Legal Awards</p>

With the deepening of global economic integration, a considerable number of the international financial institutions and multinational corporations entering China have sought innovative and strategic legal services from JunHe. Additionally, JunHe has worked with many Chinese and foreign-funded financial institutions to assist them in becoming more compatible with internationally accepted practice, while staying compliant with current PRC laws. JunHe takes advantage of the international background and local practice experience of its professionals to continue to innovate within the framework of the existing PRC laws and to meet the various business needs of their clients.

Its (JunHe's) expertise is frequently sought after by lenders and borrowers.

—Chambers Global

### Selected Deals

**Represented a commercial bank in the granting of a USD 500 million facility to Joysan Electronics for funding its acquisition of Takata's assets. Upon completion, Joysan Electronics emerged as a leading global auto-safety player with a second overall market share position.**

JunHe, acting as counsel to the bank, coordinated the lawyers in the jurisdictions of England, Luxemburg and Hong Kong, analyzed the legality of the finance structure, drafted and reviewed the finance documents, handled the registration of guarantee (including but not limited to the registration of outward security for offshore lending in China), issued legal opinion under the PRC laws and facilitated the issuance of legal opinion by foreign lawyers.

**Represented a commercial bank in the granting of a syndicated loan of RM 3 billion and performance and payment bonds of RM 2.41 billion to China Railway Group Limited for funding its acquisition of a Bandar Malaysia real estate project.**

JunHe, acting as counsel to the bank, coordinated the lawyers in the jurisdictions of Malaysia, Hong Kong and England, assisted with the design of the guarantee structure and the financing arrangement, drafted and reviewed the finance documents, handled the registration of guarantee (including but not limited to the registration of outward security for offshore lending in China and the registrations of share pledge and real property mortgage in Malaysia), issued legal opinion under the PRC laws and facilitated the issuance by foreign lawyers of legal opinion under the laws of England, Hong Kong and Malaysia.

**Represented a commercial bank in the granting of a £69 million facility to SDIC Power Holdings Co., Ltd. for funding its acquisition of shares in Wind Farm Energy UK Limited, which was the first overseas investment made by SDIC Power.**

JunHe, acting as counsel to the bank, coordinated the lawyers in the jurisdictions of England and Hong Kong, assisted with the design of the guarantee structure and financing arrangement, drafted and reviewed the finance documents, handled the registration of guarantee (including but not limited to the registration of outward security for offshore lending in China), issued legal opinion under the PRC laws and facilitated the issuance of legal opinion by foreign lawyers under the laws of England.

**Represented a commercial bank in the granting of a USD 100 million facility to Shanghai Electric Power Co., Ltd. for funding its acquisition of shares in K-Electric, a Pakistani electric supply company.**

JunHe, acting as counsel to the bank, coordinated the lawyers in the jurisdictions of England and Hong Kong, assisted with the design of the guarantee structure and financing arrangement, drafted and reviewed the finance documents, handled the registration of guarantee (including but not limited to the registration of outward security for offshore lending in China), issued legal opinion under the PRC laws and facilitated the issuance of legal opinion by foreign lawyers under the laws of England and Hong Kong.